



## Sage Payment Solutions Integration

### Simplify Payment Processing with Sage Payment Solutions and Sage Fundraising 50

With more than 17 years of service, Sage Payment Solutions continues to make it easy for organizations to accept electronic payments. Complete integration to your Sage Fundraising 50 software gives you a simple and secure payment processing solution for accepting credit cards, debit cards, and electronic checks. And, with Sage Payment Solutions integration with Sage Fundraising 50, save time processing payments, simplify a comprehensive sustaining gift program, reduce processing fees, maintain Payment Card Industry (PCI) compliance, and more.

### Capture donations from your Web site

Tap into the power of e-Philanthropy with Donate Now capabilities. The Donate Now form from Sage Payment Solutions is easy to use, customizable to fit your brand, and includes options such as designations, recurring gifts, joining a mailing list, and more. The constituent information and donations are then pushed into your database for review and eventual upload. This seamless integration reduces duplicate data entry by transferring gift payments, recurring gifts, and Donate Now data straight to Sage Fundraising 50.

### Safeguard payment data

Reduce the risks of identity theft and credit fraud by storing constituents' sensitive payment data in the Sage Vault rather than your Sage Fundraising 50 database. The Sage Vault is specifically designed for organizations to securely store merchant credit card data in compliance with PCI standards. The vault employs a Globally Unique Identifier (GUID) also known as an alias, which is stored in your Sage Fundraising 50 database. The GUID represents the encrypted data securely stored behind the gateway firewall. By accessing the advanced payment gateway in Sage Payment Solutions through the Sage Fundraising 50 integration, you have a secure, reliable system for authorizing and managing payments 24/7 over the Internet.

### BENEFITS

- Increase donations
- Use your Web presence for giving
- Boost donor retention
- Increase operational efficiency
- Streamline gift processing
- Eliminate duplicate data entry
- Reduce liability
- Maintain PCI compliance

## Processing Online Donations with Sage Payment Solutions

### Sage Fundraising 50

- 1** Gift information is entered in the SPS Donate Now form on your Web site
- 5** Donor information, approval code, and unique ID are sent to Sage Fundraising 50.

**2** Information transferred to SPS via secure gateway

### Sage Vault

- 3** Payment information stored in Sage Vault™
- 4** Payment approved by constituent's account holder
- 4a** Constituent account debited, organization account credited

◀ Capture donations via your Web site, process the gift, and seamlessly transfer the donor data into Sage Fundraising 50 using the built-in integration to Sage Payment Solutions.

**Eliminate duplicate data entry**

Streamlining your payment processing saves countless hours of maintaining duplicate sets of information on your donors—one set in Sage Fundraising 50 and the other with a non-integrated payment processing solution. Integration with Sage Payment Solutions reduces potential data errors and creates a more efficient system for processing electronic payments from within a single system.

**Control the timing of your payment processing**

Sage Fundraising 50 integration with Sage Payment Solutions allows quick-and-easy transaction processing as appropriate for your campaign, membership drive, event, and more.

- **Real-time processing\*** – Enter credit or bank account information into Sage Fundraising 50 as part of the gift entry procedure, and the account number is immediately moved to the Sage Vault for processing.
- **Batch processing\*** – Enter credit or bank account information into Sage Fundraising 50 as part of the gift entry procedure. The account number is immediately moved to the Sage Vault, but not processed until you run your batch processing job.
- **Manual processing\*** – Manual processing allows organizations to enter or move payment information to the Sage Vault without charging an account.

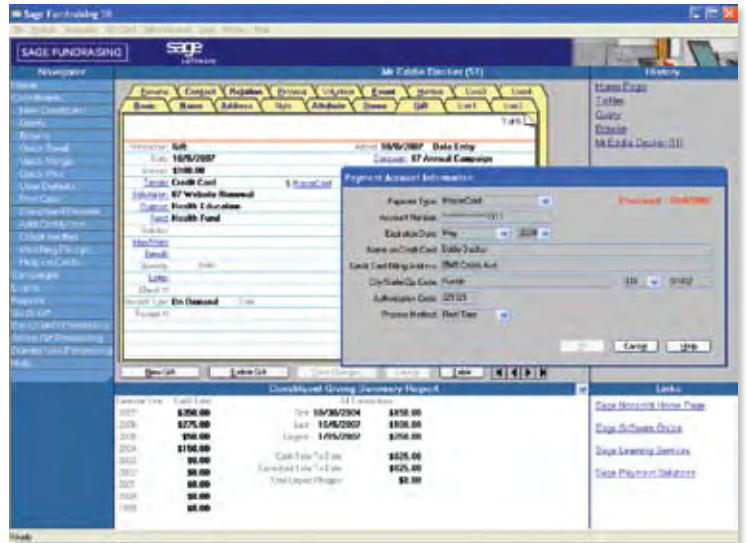
\*If you are not connected to the Internet or experience a break in network connectivity, the credit or bank accounting information is encrypted for temporary storage. When network connectivity resumes, information is moved to the Sage Vault for processing, storage, or until the batch job is run.

**Pledge and recurring gift payment processing**

Easily set up, maintain, and manage automatic payment processing for pledges and recurring gifts. Payments are processed using the account on file with Sage Payment Solutions and according to the Sage Fundraising 50 pledge payment schedule. All stored pledge payments and recurring gift payments are processed automatically when you run bank/credit processing.

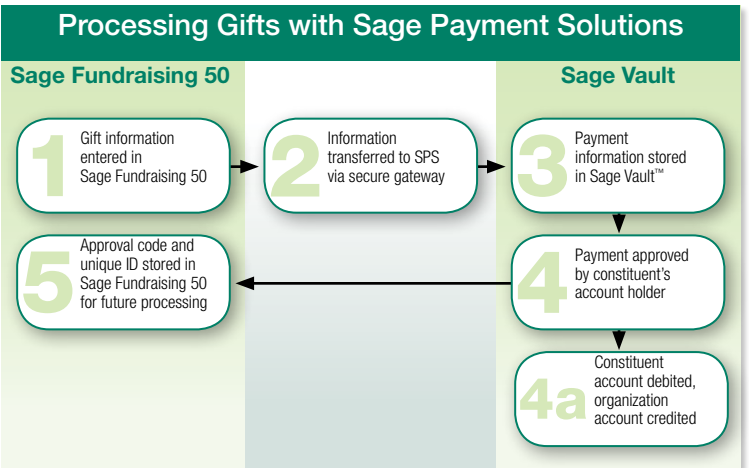
**Comprehensive reporting**

Sage Fundraising 50 integration with Sage Payment Solutions also provides a suite of payment processing reports. Credit Card Expiration Reports allow you to reach out to constituents when their credit card expires to receive updated information. Other reports include Bank/Credit Transactions Processed, Credit Card Error History Reports, and Bank Draft Error History Reports for full documented histories of the payment processing transactions.



Top: Sage Fundraising 50 integration with Sage Payment Solutions allows quick-and-easy processing of transactions in real-time or at a later date.

Bottom: Enter gift or pledge information into Sage Fundraising 50, and then streamline your payment processing while safeguarding your constituents' sensitive data with built-in Sage Payment Solutions integration.



Sage Software supports the needs, challenges, and dreams of 2.7 million small and mid-sized business customers in North America through easy-to-use, scalable and customizable software and services. Sage Software is a subsidiary of The Sage Group plc, a leading international supplier of business management software and services formed in 1981 and listed on the London Stock Exchange since 1989.

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